SJS's monthly revenue crosses Rs 1,000 mn for the first time in September 2026

SJS delivers highest ever Quarterly Revenue at Rs. 2,827.3 Mn, a growth of 16.9% YoY
EBITDA up 23.1% YoY and PAT rises 34.8% YoY in Q2FY27

Bengaluru, November 4th 2026: The Board of Directors at SJS Enterprises Limited ("SJS" or the "Company") (BSE: 543387; NSE: SJS), one of India's leading companies in the decorative aesthetics industry, today approved the financial results for the quarter and half year ended September 30, 2026. The Company delivered a strong financial performance.

Financial Performance Summary (Consolidated)

(INR in Mn)	Q2FY27	Q2FY26	YoY%	Q1FY27	QoQ%	H1FY27	H1FY26	YoY%
Operating Revenue	**2,827.3**	**2,417.6**	*16.9%*	**2,610.0**	*8.3%*	**5,437.3**	**4,514.1**	*20.4%*
EBITDA	**896.4**	**728.4**	*23.1%*	**799.6**	*12.1%*	**1,696.0**	**1,315.7**	*28.9%*
EBITDA Margin %	31.0%	29.6%		30.0%		30.5%	28.7%	
Reported PAT	**583.3**	**432.7**	*34.8%*	**744.2**	*(21.6%)*	**1,327.5**	**778.9**	*70.4%*
Reported PAT Margin %	20.6%	17.9%		28.5%		24.4%	17.3%	
Normalised PAT	**583.3**	**432.7**	*34.8%*	**502.5**	*16.1%*	**1,085.8**	**778.9**	*39.4%*
Normalised PAT Margin %	20.6%	17.9%		19.3%		20.0%	17.3%	
Reported EPS	**18.08**	**13.73**		**23.18**		**41.26**	**24.76**	

Note: Q1FY27 and H1FY27 PAT includes Rs 241.7 Mn exceptional gain - one time gain (post tax) on sale of Bangalore old facility in Q1FY27, which was not in use since 2019.

Q2 FY2027 Key Performance Highlights (Consolidated):

- **SJS's monthly revenue crosses Rs 1,000 mn for the first time in September 2026**
- **Revenue growth of 16.9% YoY to Rs. 2,827.3 Mn,** driven by **33.4% YoY growth in the Passenger Vehicle** segment and **23.1% YoY growth in exports**
- **Steady growth momentum with 21.7% YoY growth in automotive business** compared to 17.8% YoY growth in automotive industry (2W+PV) production volumes
- **EBITDA grew 23.1% YoY to Rs. 896.4 Mn,** with **EBITDA margins at 31.0%**
- PAT increased **34.8% YoY to Rs. 583.3 Mn**, with a PAT margin of **20.6% - highest quarterly margin since listing**
- Capital expenditure was funded entirely through robust internal cash generation, enabling us to maintain a **net cash position of Rs 3,318.7 Mn.**
- Q2 saw healthy momentum across segments, **with domestic business growing 16.3% YoY and export revenue increasing 23.1% YoY to Rs 282.5 Mn**
- SDPL new chrome plating facility commenced commercial production
- SJS Bangalore capacity expansion completed; commercial production to begin in Q3FY27
- **SJS Display Electronics Pvt. Ltd. setting up automotive display plant in Pune; to be operational by Q2FY28**
- Acquired the remaining 9.9% stake in WPI, making it a wholly owned subsidiary of SJS Enterprises
- Won **new export orders from Stellantis and Whirlpool in North America** during the quarter **and TADME – Toyota (Middle East) in Oct 2026**

H1 FY2027 Key Performance Highlights (Consolidated):

- **Revenue growth of 20.4% YoY to Rs. 5,437.3 Mn,** driven by **39.0% YoY growth in the Passenger Vehicle segment and 45.8% YoY growth in exports**
- **26.6% YoY growth in automotive business** compared to 19.7% YoY growth in automotive industry (2W+PV) production volumes
- **EBITDA grew 28.9% YoY to Rs. 1,696.0 Mn,** with **EBITDA margins at 30.5%**
- **Reported PAT** increased **70.4% YoY to Rs. 1,327.5 Mn**, with a **Reported PAT margin** of **24.4%**
- **Consistently delivering robust returns, with ROE at 22.8% and ROCE at 41.5%**

Commenting on the Company's performance, Mr. K. A. Joseph, Managing Director, SJS Enterprises Limited, said, "Q2FY27 represents another **significant milestone for SJS, as we achieved our highest-ever monthly revenue of Rs 1,000 mn in September 2026,** underscoring our expanding scale and disciplined execution. During the quarter, revenue grew 16.9% YoY, supported by increasing content per vehicle, particularly in passenger vehicles, sustained export momentum and strengthening OEM partnerships.

Our automotive business grew 21.7% in Q2, ahead of industry growth of 17.8%. For H1FY27, automotive revenue rose 26.6% YoY against 19.7% for the industry, led by passenger vehicles and exports. A favourable product mix, higher exports and continued cost optimisation have further reinforced our profitability.

We are making steady progress on our capacity expansion as we gear up for the next phase of growth. The new chrome plating facility in Pune enhances our ability to address robust customer demand and emerging business opportunities. The capacity expansion at SJS Bangalore has been completed, with commercial production scheduled to commence in Q3FY27. In parallel, our technology partnership with BOE Varitronix is **strengthening our capabilities in optical bonding and assembly of automotive displays in India.** Further, the consolidation of WPI's three Ranjangaon facilities into a single integrated plant will drive operational efficiencies and support future growth.

Going forward, we remain focused on expanding our premium product portfolio through innovation and advanced technologies, strengthening our global footprint and deepening our engagement with leading OEMs. Backed by these strategic investments in capacity, technology and innovation, we are well positioned to deliver sustainable growth and create long-term value for all our stakeholders."

Commenting on the Company's performance, Mr. Sanjay Thapar, Executive Director & Group CEO, SJS Enterprises Limited, said, "Q2FY27 reflects our continued progress in converting strategic investments into business opportunities. Expanded manufacturing capabilities, advanced aesthetic products and a growing presence with global OEMs are widening our platform for growth.

Our focus on product mix, higher exports share and operational efficiency delivered our highest quarterly normalised PAT margin since listing, at 20.6%. Exports rose 23.1% YoY to contribute 10.0% of revenue, and new business wins with global customers such as Stellantis, Whirlpool and TADME – Toyota Middle East have strengthened our order pipeline and visibility.

Our capacity expansions are progressing as planned. The upcoming first plant of SJS Display Electronics in Pune marks our entry into the high-growth automotive display electronics segment, unlocking significant new opportunities for SJS in the near future. Collectively, these initiatives broaden our portfolio and position us to capitalise on the rising demand for technology-led vehicle interiors.

Our Q2FY27 automotive segment grew 21.7%, well ahead of the 13.2% combined industry growth for passenger vehicles and motorcycles. This was partly offset by subdued global consumer OEMs demand, the planned SKU rationalisation at WPI and slower motorcycle growth relative to scooters.

In light of the evolving global macroeconomic environment, we have recalibrated our **FY27 revenue growth outlook to 1.2–1.5x the growth of the passenger vehicle and motorcycle industry.** At the same time, continued focus on driving cost efficiencies and an improving product mix give us the confidence to **raise our EBITDA margin guidance to 29–30%, from 27–28% earlier.**

With a net cash position of Rs 3,318.7 mn, we have the financial wherewithal to invest in incubating new technologies and pursuing strategic acquisitions. With enhanced capacities in place and exciting new business opportunities ahead, SJS is well poised for its next leap of growth."

Q2 & H1 FY2027 Earnings Conference Call

Day & Date	**Thursday, 5th Nov 2026**
Time	**11:00 AM IST** | 01:30 PM HONG KONG / SINGAPORE 05:30 AM UK TIME* | 01:30 AM USA EDT*
Duration	60 minutes
Universal Dial in	**+91 22 6280 1146 | +91 22 7115 8047**
International Toll Free	HK: 800 964 448 | SG: 800 101 2045 UK: 0 808 101 1573 | USA: 1 866 746 2133
Diamond Pass Link	**Click here**

About SJS Enterprises

Founded in 1987, SJS Enterprises Limited is a leading provider of aesthetic products and solutions primarily serving the automotive and consumer appliance industries. The company offers a comprehensive portfolio including decals, 3D lux badges, overlays, aluminium badges, chrome-plated parts, and optical plastics. With a strong focus on in-house manufacturing capabilities, its facilities are located in Bangalore, Pune and Manesar, encompassing advanced technologies across design, tooling, printing, moulding and electroplating processes. The company benefits from long-standing relationships with global and Indian OEMs, backed by a robust portfolio of over 17,500+ SKUs, supplying to more than 220+ customers in over 22 countries. Its strategic positioning leverages a one-stop shop value proposition, high entry barriers through precision manufacturing, and a track record of consistent delivery standards. Supported by its design-led innovation and a diverse product portfolio, SJS is well placed to capitalize on increasing premiumization trends and customization demand in its end-use markets while maintaining high standards of quality and reliability. For more information visit http://www.sjsindia.com/

DISCLAIMER:

Certain statements that are made in the Press Release may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and overseas, tax laws, inflation, litigation, etc. Actual results might differ substantially from those expressed or implied. SJS Enterprises Ltd. will not be in any way responsible for any action taken based on such statements and discussions; and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

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